

Beti Bergman

Probate
Trusts | Estates | Conservatorships
"Trusted Counsel for Life and Legacy"

Beti Bergman specializes in a wide range of probate matters including: wills and trusts, health care and incapacity planning, conservatorships and guardianships, plus court accountings and litigation. She is especially adept at administering trusts and estates. Bergman strives to help her clients understand the legal variables inherent in probate matters during what can often become an overwhelming and complicated time for any family.

"It behooves every trustee and executor to seek the advice of counsel before administering a trust or estate. There is a lot of liability to beneficiaries that most fiduciaries do not consider," Bergman says. What most people don't know is that if you die with a will, probate is still required. It is then the executor's responsibility to ensure the probate assets are collected, maintained, debts and creditors are paid, and the residue of the estate is distributed among the decedent's heirs and beneficiaries according to the decedent's wishes and abiding by the laws of the state. Without proper counsel during this process, the executor may inadvertently breach its fiduciary duty and become liable to the heirs and beneficiaries.

Beti Bergman goes out of her way to help families, whether they are traditional or blended ones, or a single parent, or an individual, through the often difficult and complex process of dealing with end-of-life issues.



Peninsula Law

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